



National Bank of Kuwait

Outstanding Issuances

	GMTN 2021	AT1 2021	Tier 2 2020	KD Tier 2 2020	AT1 2019
Issuer	NBK SPC Ltd	NBK Tier 1 Ltd	NBK Tier 2 Ltd	National Bank of Kuwait S.A.K.P.	NBK Tier 1 Financing 2 Ltd
Issue Date	9/15/2021	2/24/2021	11/24/2020	11/18/2020	11/27/2019
Call Date	9/15/2026	8/24/2026	11/24/2025	11/18/2025	8/27/2025
Maturity Date	9/15/2027	-	11/24/2030	11/18/2030	-
Currency	USD	USD	USD	KWD	USD
Amount (in mn)	1000	700	300	150	750
Tenor	6NC5	PERPNC6, 6-month par call	10NC5	10NC5	PERPNC6, 3-month par call
Coupon Payment	Fixed to Floating Semi-Annual till Call Date then Quarterly	Fixed Semi-Annual	Fixed Semi-Annual	Fixed and Floating Semi-Annual	Fixed Semi-Annual
Coupon	1.625%	3.625%	2.500%	Fixed 4.750% Floating CBK DR + 3.000%	4.500%
Issue Price	99.518	100.0	100.0	100.0	100.0
Reoffer Yield	1.726%	3.625%	2.500%	-	4.500%
Format	Rule 144A/ Regulation S	Rule 144A/ Regulation S	Regulation S	-	Rule 144A/ Regulation S
Status	Senior Unsecured	Additional Tier 1	Subordinated Tier 2	Subordinated Tier 2	Additional Tier 1
Listing	Euronext Dublin (Irish Stock Exchange)	Euronext Dublin (Irish Stock Exchange)	Euronext Dublin (Irish Stock Exchange)	-	Euronext Dublin (Irish Stock Exchange)
ISIN	XS2386563469 / US62877PAB04	XS2306962841 / US62879NAA54	XS2252513713	KWODI0190382 (Fixed) / KWODI0190390 (Floating)	XS2010037922 / US62878WAA62



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Retired, Called and Matured Issuances

	GMTN 2017	KD Tier 2 2015	AT1 2015
Issuer	NBK SPC Ltd	National Bank of Kuwait S.A.K.P.	NBK Tier 1 Financing Ltd
Issue Date	5/30/2017	11/18/2015	4/9/2015
Call Date	-	11/18/2020	4/9/2021
Maturity Date	5/30/2022	11/18/2025	-
Redemption Status	MATURED	CALLED	CALLED
Currency	USD	KWD	USD
Amount (in mn)	750	100	700
Tenor	5	10NC5	PERPNC6
Coupon Payment	Fixed Semi-Annual	Fixed and Floating Semi-Annual	Fixed Semi-Annual
Coupon	2.750%	Fixed 4.750% Floating CBK DR + 2.500%	5.750%
Issue Price	99.491	100.0	100.0
Reoffer Yield	2.860%	-	5.750%
Format	Rule 144A/ Regulation S	-	Regulation S
Status	Senior Unsecured	Subordinated Tier 2	Additional Tier 1
Listing	Euronext Dublin (Irish Stock Exchange)	-	Euronext Dublin (Irish Stock Exchange)
ISIN	XS1622312434 / US62877PAA21	KWODI0100506 (Fixed) / KWODI0100514 (Floating)	XS1206972348