

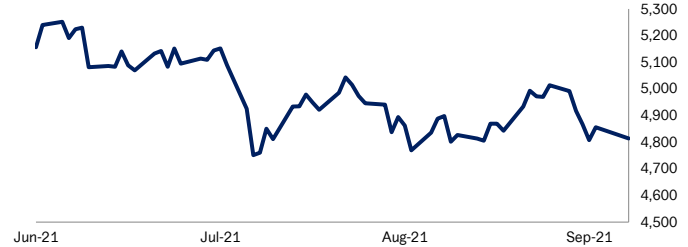
#### Key Market Highlights:

- Asian equities opened today with mixed performances as the eastern markets brace for the indebted developer China Evergrande Group situation. Shares in China's CSI 300 dipped by 1.11%, similarly the Nikkei index fell by 0.67% while the Hang Seng index of Hong Kong edged up by 0.51% during midmorning trade. In Wall Street, major indices remained relatively flat as investors await the highly anticipated FOMC meeting later today.
- In Japan, the Bank of Japan left its main monetary policy rates unchanged as widely expected. As for the Japanese yen, the currency lost 6.02% of its value to the US dollar since the beginning of the year as risk sentiment increased post the critical part of the pandemic and vaccine rollouts globally.
- On the FX front, markets are trading with a cautious sentiment ahead of the Fed's meeting and the US dollar index remained relatively flat overnight. However the Swiss franc recouped its losses as the pair, USD/CHF, managed to drop from a 5 month high of 0.9333 to 0.9247. It is worth mentioning that the Swiss National Bank is set to have a policy meeting tomorrow afternoon.
- In the commodities complex, crude oil prices surged as there was a draw in inventories and Brent is trading above \$75 and West Texas above \$71.

USD/CHF  
9-Months Data



CSI 300 Index  
3-Months Data



#### Chart Points and Other Technical Input

CCY	2nd Support	1st Support	Spot	1st Resistance	2nd Resistance
EUR	1.1620	1.1670	1.1722	1.1775	1.1825
GBP	1.3550	1.3600	1.3653	1.3700	1.3755
JPY	108.45	108.95	109.48	109.95	110.50
CHF	0.9145	0.9195	0.9244	0.9295	0.9345

#### Brief Technical Commentary

EUR/USD: The pair moved down to the 1.1713 level during Tuesday's trading session and currently trading at 1.1722. EUR/USD Support levels are at (1.1620-1.1670) any break below would take the pair down to 1.1580. Short term outlook is Bearish.

GBP/USD: The pair moved down to the 1.3639 level during Monday's trading session and currently trading at 1.3653. GBP/USD Support levels are at (1.3620-1.3670) any break below would take the pair down to 1.3520 Short term outlook is Bearish.

#### Economic Events

Date	Country	Event	Actual	Forecast	Previous
20-Sep-21	CAD	Federal Elections			
20-Sep-21	AUD	Monetary Policy Meeting Minutes			
21-Sep-21	JPY	Monetary Policy Statement			
22-Sep-21	USD	FOMC Statement			
23-Sep-21	CHF	SNB Monetary Policy Assessment			
23-Sep-21	GBP	Monetary Policy Summary			
23-Sep-21	EUR	Flash Manufacturing PMI	60.4	61.4	
23-Sep-21	EUR	Flash Services PMI	58.4	59.0	
23-Sep-21	USD	Unemployment Claims	317K	332K	
24-Sep-21	USD	Fed Chair Powell Speaks			

All information has been sourced from Bloomberg.

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#### Major Currencies

CCY	Closing Rate	YTD %	CCY	Closing Rate	YTD %
EUR/USD	1.1726	-4.07	EUR/GBP	0.8585	4.08
GBP/USD	1.3659	-0.17	GBP/JPY	149.19	-5.51
USD/JPY	109.23	-5.67	EUR/JPY	128.08	-1.64
USD/CHF	0.9236	-4.28	EUR/CHF	1.08	-0.24

#### Local & Global Rates

CCY	1-Week	1-Month	3-Month	6-Month	1-Year
KWD	0.00	1.25	1.50	1.75	2.00
USD	0.07	0.08	0.13	0.15	0.23
EUR	-0.58	-0.57	-0.56	-0.54	-0.50
GBP	0.04	0.05	0.07	0.11	0.26
CHF	-0.82	-0.79	-0.76	-0.72	-0.59
AUD	2.78	2.87	2.96	3.06	3.34

#### Government Yields

Country	2-Year	3-Year	5-Year	10-Year	30-Year
United States	0.22	0.46	0.83	1.33	1.87
Germany	-0.73	-0.75	-0.64	-0.32	0.17
United Kingdom	0.27	0.35	0.48	0.81	1.12
Japan	-0.14	-0.15	-0.11	0.03	0.64

#### Commodities

Index	Last Price	1D % Change	Index	Last Price	1D % Change
Kuwait Oil	74.53	1.09	Dow Jones	33,919.84	-0.15
Brent	75.02	0.89	Nikkei 225	29,625.20	-0.72
West Texas	71.21	1.02	S&P 500	4,354.19	-0.08
Gold	1,776.53	0.11	KuwaitSE	6,845.11	-0.41

#### Global Indices