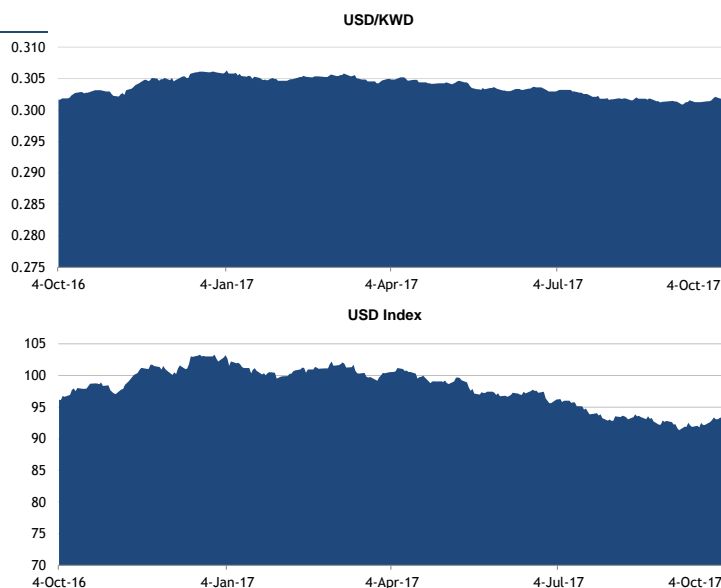


#### Highlights in the Foreign Exchange Market:

- Equity markets continued the trend of setting fresh records, as the S&P closed at an all-time high of 2,534.58. Asia-pacific markets followed suit, as regional developments drove trading. Meanwhile, Asia-Pacific currencies rose against the dollar, with the dollar index down to a level of 93.430. The yield on the 10-year US Treasury was flat at 2.319%, still down from 2.371% on Monday.
- Britain's construction industry has contracted for the first time since the immediate aftermath of the Brexit vote, as rising political uncertainty led to a sustained drop in new work. September data revealed a difficult month for building companies, as new projects planned before the referendum failed to materialize. The drop in workload was attributed to a loss in confidence and subdued appetite for risk, especially in the commercial building sector. The headline reading on the Markit UK construction PMI report fell to 48.1 last month from 51.1 in August.
- Producer prices increased better than expected showing good signs of inflationary pressures in the Eurozone. The release is welcomed as markets await the ECB's decision on reducing their QE program later in the month. Reports show that prices increased by 0.3% in August against a 0.1% expected. Annually, prices are now 2.5% higher.
- In commodities, gold prices rose on Wednesday after hitting a 7-week low in the previous session, supported by a dollar pull back from a monthly high against a basket of currencies. Gold was up 0.3% to 1,275.34.



#### Chart Points and Other Technical Input

CCY	2nd Support	1st Support	Spot	1st Resistance	2nd Resistance
EUR	1.1680	1.1715	<b>1.1765</b>	1.1820	1.1875
GBP	1.3160	1.3210	<b>1.3260</b>	1.3310	1.3365
JPY	111.65	112.15	<b>112.64</b>	113.05	113.60
CHF	0.9625	0.9670	<b>0.9724</b>	0.9785	0.9845

#### Major Currencies

CCY	Closing Rate	YTD %	CCY	Closing Rate	YTD %
EUR/USD	1.1742	11.96	EUR/GBP	0.8870	4.09
GBP/USD	1.3234	7.60	GBP/JPY	149.37	3.68
USD/JPY	112.84	0.00	EUR/JPY	132.52	0.00
USD/CHF	0.9736	(4.51)	EUR/CHF	1.1433	0.00

#### Brief Technical Commentary

EUR/USD: pair fell to the 1.1694 level during Tuesday's trading session and currently sets at 1.1765 EUR Support is at (1.1660-1.1680) any break below targets 1.1585 level The pair is currently Bearish.

USD/JPY: pair moved up to the 113.19 level during Tuesday's trading session and currently sets at 112.64 USD/JPY Resistance is at (113.60-114.00) any break above targets 115.50 The pair is currently Bullish.

#### Local & Global Rates

CCY	1-Week	1-Month	3-Month	6-Month	1-Year
KWD	1.19	1.56	1.75	2.00	2.31
USD	1.20	1.24	1.34	1.52	1.80
EUR	-0.42	-0.41	-0.38	-0.31	-0.22
GBP	0.24	0.25	0.34	0.49	0.73
CHF	-0.80	-0.78	-0.73	-0.65	-0.51
AUD	2.78	2.86	2.95	3.05	3.33

#### Economic Events

Date	Country	Event	Actual	Forecast	Previous
1-Oct-17	GBP	PM May Speaks			
2-Oct-17	GBP	Manufacturing PMI	55.9	53.2	52.4
2-Oct-17	USD	ISM Manufacturing PMI	60.8	57.9	58.8
2-Oct-17	AUD	RBA Rate Statement			
3-Oct-17	GBP	Construction PMI	48.1	51.2	51.1
4-Oct-17	GBP	Services PMI		53.3	53.2
4-Oct-17	EUR	ECB President Draghi Speaks			
4-Oct-17	USD	Fed Yellen Speaks			
6-Oct-17	USD	Average Hourly Earnings		0.3%	0.1%
6-Oct-17	USD	Non Farm Employment Change		4.4%	4.4%

#### Government Yields

Country	1-Year	2-Year	5-Year	10-Year	30-Year
United States	1.28	1.47	1.91	2.32	2.86
Germany	-0.76	-0.73	-0.29	0.44	1.24
United Kingdom	0.32	0.46	0.77	1.36	1.91
Japan	-0.15	-0.14	-0.10	0.05	0.86

#### Commodities

Index	Last Price	% Change	Index	Last Price	Change
Kuwait Oil	53.10	(0.75)	Dow Jones	22,641.67	84.07
Brent	56.79	(0.65)	Nikkei 225	20,638.47	24.40
West Texas	51.67	0.21	S&P 500	2,534.58	5.46
Gold	1,277.80	0.42	KuwaitSE	6,668.61	3.79

All information has been sourced from Reuters

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