

Kuwait: 8th of March 2020

Mr. Mohammad Saud Al-Osaimi
Chief Executive Officer - Boursa Kuwait Company
State of Kuwait

Dear Sir,

As per Chapter No. 4 of the “Disclosure and Transparency” Module of the Capital Markets Authority’s Executive Bylaws and its Law No.7/2010 and amendments issued on 9/11/2015 regarding disclosure of Material Information.

National Bank of Kuwait would like to disclose the results of the Ordinary and Extra-ordinary General Assembly meetings of its shareholders, which were convened on Saturday, 8th of March 2020, as mentioned in the attached disclosure Form of Material Information.

Sincerely yours,

 On behalf of National Bank of Kuwait (S.A.K.P)



Isam J. Al-Sager
Group Chief Executive Officer

Disclosure of Material Information Form

Date	8 th of March 2020
Name of the Listed Company	National Bank of Kuwait (S.A.K.P)
Material Information	<p>The decisions taken in Bank's Ordinary and Extra-ordinary General Assembly meetings that were convened on 7th of March 2020 at the new headquarters of the Bank located in Kuwait City, Al Shuhada Street, Sharq, which include the following:</p> <ol style="list-style-type: none"> 1. Approved the Board of Directors' recommendation to distribute cash dividends and bonus shares for the financial year ended 31/12/2019; 2. Approved the increase in the issued and fully paid-up capital of the Bank from an amount of KWD 652,398,588/700 to an amount of KWD 685,018,518/100 as a result of the distribution of bonus shares; 3. Approved to authorize of the Board of Directors to purchase, sell or disposal of up to 10% (ten per cent) of the Bank's issued capital; 4. Approved to authorize the Board of Directors to issue all types of bonds; and 5. Approved to amend some articles of the Memorandum and Articles of Association of the Bank.
Significant Effect of the material information on the financial position of the company	Enable the Bank to fulfil the required approvals from the Ordinary and Extra-ordinary General Assembly in order to run its banking activities.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

نموذج الإفصاح عن استحقاقات الأسهم Corporate Action Disclosure Form			
معلومات الشركة Company Details			
Stock	بنك الكويت الوطني (ش.م.ك.ع.)		
Stock Code	101	رقم الشركة	
Ticker	وطني	الاسم المختصر للشركة	
ISIN Code	KW0EQ0100010	رقم الترميز الدولي	
Contact person	زيد قبي	مسؤول الاتصال	
Phone no.	22592926	رقم الهاتف	
E-mail	ZiadK@nbk.com	البريد الإلكتروني	
الإعلان Announcement			
Publication Procedures (if any)	<input checked="" type="checkbox"/> No / لا	<input type="checkbox"/> Yes / نعم	تم الانتهاء من إجراءات الشهر (إن وجد)
AGM Date	7/03/2020	تاريخ الجمعية العمومية	
Record Date	26/03/2020	تاريخ الاستحقاق	
Payment Date (B.S -C.D)	30/03/2020	تاريخ التوزيع (أسهم - نقدي)	
Coordinated with KCC?	<input type="checkbox"/> No / لا	<input checked="" type="checkbox"/> Yes / نعم	تم التنسيق مع المقاصة؟
Confirmation Date	15/03/2020	تاريخ التأكيد	
Cum Date	23/03/2020	تاريخ حيازة السهم	
Ex Date	24/03/2020	تاريخ تداول السهم دون الاستحقاق	
زيادة رأس المال Capital Increase			
المكتتب به - Subscribed		المصرح به - Authorized	
		750,000,000	
رأس المال بعد الزيادة After Increase	قبل الزيادة Before Increase	طريقة الزيادة Method of Increase	قبل الزيادة Before Increase
-----	-----	<input checked="" type="radio"/> منحة - Bonus <input type="radio"/> اكتتاب - Subscription	652,398,588/700
أسهم منحة Bonus shares			
إجمالي عدد الأسهم بعد الزيادة Total No. of shares after increase	عدد الأسهم التي سيتم إصدارها No. of shares to be issued	نسبة الزيادة percentage	عدد الأسهم الحالية No of current share
6,850,185,181	326,199,294	5%	6,523,985,887
تخفيض رأس المال Capital Decrease			
بعد التخفيض - After Decrease		المصرح به - Authorized	
مجموع مبلغ الاسترداد Total Redemption Amount	نسبة التخفيض Decrease Percentage	طريقة التخفيض Method of Decrease	قبل التخفيض Before Decrease
-----	-----	<input type="radio"/> كلي / Total <input type="radio"/> جزئي / Partial	-----
التوزيع النقدي / Cash Dividends			
نسبة التوزيع النقدي / Percentage of Cash Dividends		قيمة التوزيع النقدي / Amount of Cash Dividends	
35%		35 فلس لكل سهم	

Name:

Signature:

Date:

Stamp:

زيد قبي



8/03/2020



الاسم:

التوقيع:

التاريخ:

الختم:

KCC Confirmation:

Date:

تأكيد المقاصة:

التاريخ: