



# National Bank of Kuwait

## Outstanding Issuances

	GMTN 2021	AT1 2021	Tier 2 2020	KD Tier 2 2020	AT1 2019	GMTN 2017
<b>Issuer</b>	<b>NBK SPC Ltd</b>	<b>NBK Tier 1 Ltd</b>	<b>NBK Tier 2 Ltd</b>	<b>National Bank of Kuwait S.A.K.P.</b>	<b>NBK Tier 1 Financing 2 Ltd</b>	<b>NBK SPC Ltd</b>
<b>Issue Date</b>	9/15/2021	2/24/2021	11/24/2020	11/18/2020	11/27/2019	5/30/2017
<b>Call Date</b>	9/15/2026	8/24/2026	11/24/2025	11/18/2025	8/27/2025	-
<b>Maturity Date</b>	9/15/2027	-	11/24/2030	11/18/2030	-	5/30/2022
<b>Currency</b>	USD	USD	USD	KWD	USD	USD
<b>Amount (in mn)</b>	1000	700	300	150	750	750
<b>Tenor</b>	6NC5	PERPNC6, 6-month par call	10NC5	10NC5	PERPNC6, 3-month par call	5
<b>Coupon Payment</b>	Fixed to Floating Semi-Annual till Call Date then Quarterly	Fixed  Semi-Annual	Fixed  Semi-Annual	Fixed and Floating  Semi-Annual	Fixed  Semi-Annual	Fixed  Semi-Annual
<b>Coupon</b>	1.625%	3.625%	2.500%	Fixed 4.750% Floating CBK DR + 3.000%	4.500%	2.750%
<b>Issue Price</b>	99.518	100.0	100.0	100.0	100.0	99.491
<b>Reoffer Yield</b>	1.726%	3.625%	2.500%	-	4.500%	2.860%
<b>Format</b>	Rule 144A/ Regulation S	Rule 144A/ Regulation S	Regulation S	-	Rule 144A/ Regulation S	Rule 144A/ Regulation S
<b>Status</b>	Senior Unsecured	Additional Tier 1	Subordinated Tier 2	Subordinated Tier 2	Additional Tier 1	Senior Unsecured
<b>Listing</b>	Euronext Dublin (Irish Stock Exchange)	Euronext Dublin (Irish Stock Exchange)	Euronext Dublin (Irish Stock Exchange)	-	Euronext Dublin (Irish Stock Exchange)	Euronext Dublin (Irish Stock Exchange)
<b>ISIN</b>	XS2386563469 / US62877PAB04	XS2306962841 / US62879NAA54	XS2252513713	KW0DI0190382 (Fixed) / KW0DI0190390 (Floating)	XS2010037922 / US62878WAA62	XS1622312434 / US62877PAA21



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## Retired, Called and Matured Issuances

	KD Tier 2 2015	AT1 2015
<b>Issuer</b>	National Bank of Kuwait S.A.K.P.	NBK Tier 1 Financing Ltd
<b>Issue Date</b>	11/18/2015	4/9/2015
<b>Call Date</b>	11/18/2020	4/9/2021
<b>Maturity Date</b>	CALLED	CALLED
<b>Currency</b>	KWD	USD
<b>Amount (in mn)</b>	100	700
<b>Tenor</b>	10NC5	PERPNC6
<b>Coupon Payment</b>	Fixed and Floating Semi-Annual	Fixed Semi-Annual
<b>Coupon</b>	Fixed 4.750%	5.750%
<b>Issue Price</b>	100	100.0
<b>Reoffer Yield</b>	-	5.750%
<b>Format</b>	-	Regulation S
<b>Status</b>	Subordinated Tier 2	Additional Tier 1
<b>Listing</b>	-	Euronext Dublin (Irish Stock Exchange)
<b>ISIN</b>	KWODI0100506 (Fixed) / KWODI0100514 (Floating)	XS1206972348