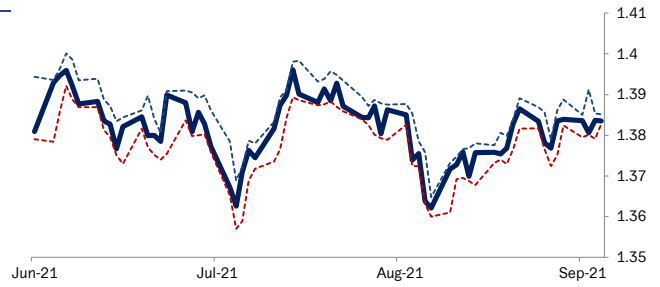


Key Highlights in the Market:

- In the United Kingdom, the consumer price index shows a surge in prices by 3.2% in the 12 months till August 2021. Nonetheless, the cable remains unchanged around the level of 1.3825, at the time of writing. These CPI figures are considered the most important inflation gauge for the UK, and such shocking figures place pressure on the Bank of England and how it will counter the spike in inflation.
- In Australia, labor market figures show a drop in the unemployment rate from 4.6% in July to 4.5% in August. These job figures come as a shock as the expectations forecasted a drop in additional jobs due to the reintroduction of pandemic restrictions in Sydney. The Australian dollar has slightly dropped against the greenback and is currently at 0.7318, at the time of writing.
- In Japan, export has grown by 26.2% year over year, and this becomes the sixth straight month of double-digit annual growth for the world's third-largest economy. Furthermore, risk aversion, at least in Asia, has benefited the Japanese yen due to its safe-haven status. At the time of writing, the Japanese yen stays firm at the level of 109.30.

GBP/USD
3-Month Performance



USD/JPY
3-Month Performance

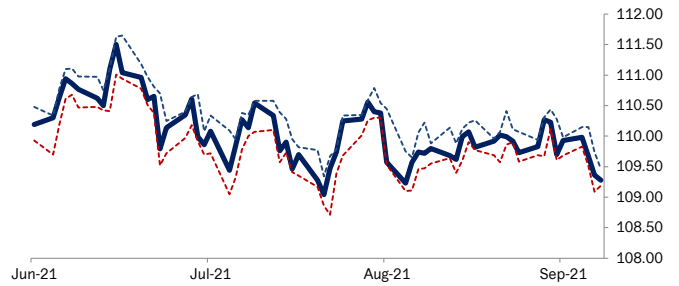


Chart Points and Other Technical Input

CCY	2nd Support	1st Support	Spot	1st Resistance	2nd Resistance
EUR	1.1700	1.1750	1.1805	1.1850	1.1910
GBP	1.3700	1.3750	1.3832	1.3890	1.3940
JPY	107.60	108.40	109.30	110.00	111.20
CHF	0.9080	0.9100	0.9201	0.9260	0.9280

Major Currencies

CCY	Closing Rate	YTD %	Major Crosses	CCY	Closing Rate	YTD %
EUR/USD	1.1815	(5.48)	EUR/GBP	0.8537	(4.64)	
GBP/USD	1.3837	1.15	GBP/JPY	151.37	7.65	
USD/JPY	109.3600	5.99	EUR/JPY	129.20	1.56	
USD/CHF	0.9196	4.12	EUR/CHF	1.0865	0.54	

Brief Technical Commentary

EUR / USD: No change in EUR for some time now, seems hard to alternate between 1.1850 and 1.1750 with tight movements. After the break from a bullish trend, this should appeal to a lower bearish trend to 1.1700.

USD/JPY: USDJPY seems to be in a range from 110.4 to 108.80, retails sales should provide more movements hence next resistance should be 110.00 and support of 108.40.

Local & Global Rates

CCY	1-Week	1-Month	3-Month	6-Month	1-Year
KWD	0.88	1.25	1.50	1.75	2.00
USD	0.07	0.08	0.12	0.15	0.22
EUR	-0.58	-0.57	-0.56	-0.53	-0.50
GBP	0.04	0.05	0.07	0.11	0.25
CHF	-0.82	-0.79	-0.76	-0.72	-0.59
AUD	-0.22	-0.15	-0.16	-0.08	-0.16

Economic Events

Date	Country	Event	Actual	Forecast	Previous
10-Sep-21	USD	PPI m/m	0.7%	0.6%	1.0%
12-Sep-21	JPY	PPI y/y	5.5%	5.7%	5.6%
13-Sep-21	AUD	RBA Gov Lowe Speaks			
14-Sep-21	USD	CPI m/m	0.3%	0.4%	.05%
14-Sep-21	USD	Core CPI m/m	0.1%	0.3%	0.3%
15-Sep-21	GBP	CPI y/y	3.2%	2.9%	2.0%
16-Sep-21	AUD	Employment Change	-146.3K	-78.5K	3.1K
16-Sep-21	AUD		4.5%	5.0%	4.6%
16-Sep-21	USD	Core Retail Sales Unemployment Rate		-0.8%	-1.1%
17-Sep-21	USD	UoM Consumer Sentiment		71.9	70.3

Government Yields

Country	1-Year	2-Year	5-Year	10-Year	30-Year
United States	0.06	0.21	0.80	1.31	1.87
Germany	-0.69	-0.71	-0.62	-0.31	0.22
United Kingdom	0.14	0.26	0.45	0.78	1.08
Japan	-0.13	-0.13	-0.11	0.04	0.65

Commodities

Index	Last Price	% Change	Global Indices	Last Price	% Change
Kuwait Oil	76.11	1.01	Dow Jones	34,814.39	0.68
Brent	75.55	0.12	Nikkei 225	30,323.34	(0.62)
West Texas	72.66	0.07	S&P 500	4,480.70	0.85
Gold	1,786.67	(0.41)	KuwaitSE	6,835.00	(0.05)

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