

Kuwait: 15<sup>th</sup> of December 2020

Mr. Mohammad Saud Al-Osaimi  
Chief Executive Officer - Boursa Kuwait Company  
State of Kuwait

Dear Sir,


**Subject: The first meeting of the Bond Holders' Association of National Bank of Kuwait bonds amounting to one hundred and fifty million Kuwaiti dinars - maturity 11/18/2030.**

With reference to the subject above, and pursuant to the provisions of Articles (12-42, 12-44 and 12-46) of Book (11) of Resolution No. 72 of 2015 dated November 10, 2015 regarding the issuance of the executive bylaws for Law No. 7 of 2010 (the Law of the Establishment of the Capital Markets Authority) and its amendments, We inform you that National Bank of Kuwait (S.A.K.P) ("The Bank"), intends to convene the Bond Holders Association of National Bank of Kuwait bonds amounting to one hundred and fifty million Kuwaiti dinars issued on November 18, 2020 and maturity on November 18, 2030, to attend the first meeting of the Bond Holders' Association, on Sunday corresponding 27/12/2020 at 10 am at the Bank's headquarter located on Jaber Al-Mubarak Street and Al-Shuhada Street - National Bank of Kuwait Building – floor 38 - Sharq - Kuwait City. In the event that the quorum for the validity of the first meeting is not met on the aforementioned date, the meeting will be postponed to a second meeting to consider the same agenda on Monday corresponding 4/1/2021 at 10 am at the aforementioned Bank's headquarter without the need for a new invitation.

Therefore, we would like you to publish the invitation herewith attached on the website of Boursa Kuwait in accordance with the provisions of Article 12-44 of Chapter 12 of Book 11 of Resolution No. 72 of 2015 referred to above, noting that the invitation will be also published in two local daily newspapers on 15/12/2020.

Sincerely Yours,

On behalf of National Bank of Kuwait (S.A.K.P)



Isam J. Al-Sager

Group Chief Executive Officer

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رأس المال المصدر والمدفوع د.ك. 685,018,518/100 Issued and paid-up capital

**National Bank of Kuwait S.A.K.P.**

**Notice to the Bondholders – KD150m Bonds due 18 November 2030**

Notice is hereby given to the holders of the bonds issued by National Bank of Kuwait S.A.K.P on 18 November 2020, with a value of one hundred and fifty million Kuwaiti dinars, due 18 November 2030, that the first meeting of the bond holders association will be held on Sunday, 27 December 2020 at 10 a.m. at the Bank's headquarter located on Jaber Al-Mubarak Street and Al-Shuhada Street - National Bank of Kuwait building - 38th floor - Sharq - Kuwait City, to discuss the following agenda:

- 1) to discuss and approve the Articles of Association of the Bond Holders Association of the bonds issued by the National Bank of Kuwait.
- 2) to elect the representative of the aforementioned bondholders' association and determine its powers.

In the event that the legal quorum for the validity of the meeting is not met on the aforementioned date, the meeting will be postponed to a second meeting to consider the same agenda at 10 am on Monday corresponding to 4 January 2021 at the aforementioned Bank's headquarter without the need for a new invitation.

**National Bank of Kuwait S.A.K.P.**