

Kuwait: 10th of March 2019

Mr. Khaled Abdulrazzaq Al Khaled
Chief Executive Officer - Boursa Kuwait Company
State of Kuwait

Dear Sir,

As per Chapter No. 4 of the “Disclosure and Transparency” Module of the Capital Markets Authority’s Executive Bylaws and its Law No.7/2010 and amendments issued on 9/11/2015 regarding disclosure of Material Information.

National Bank of Kuwait would like to disclose the results of the Ordinary and Extra-ordinary General Assembly meetings of its shareholders, which were convened on Saturday, 9th of March 2019, as mentioned in the attached disclosure Form of Material Information.

Sincerely yours,

 **On behalf of National Bank of Kuwait (S.A.K.P)**


Isam J. Al-Sager

Group Chief Executive Officer

Disclosure of Material Information Form

Date	10 th of March 2019
Name of the Listed Company	National Bank of Kuwait (S.A.K.P)
Material Information	<p>The decisions taken in Bank's Ordinary and Extra-ordinary General Assembly meetings that were convened on 9th March 2019 at the headquarters of the bank located in Abdulla Al-Ahmad street- next to Boursa Kuwait Company - Kuwait city, which include the following:</p> <ol style="list-style-type: none"> 1. Approved the Board of Directors' recommendation to distribute cash dividends and bonus shares for the financial year ended 31/12/2018; 2. Approved the increase of the issued and fully paid-up capital of the Bank from KWD 621,331,989/300 to be KWD 652,398,588/700 as a result of the distribution of bonus shares; 3. Approved to authorize the Board of Directors to purchase, sell or disposal of up to 10% (ten per cent) of the Bank's issued capital. 4. Approved to authorize the Board of Directors to issue all types of bonds; 5. Approved the election of nine members of the Board of Directors for the upcoming period of three years; and 6. Approved to amend two articles of the Memorandum and Articles of Association of the Bank.
Significant Effect of the material information on the financial position of the company	Enable the Bank to fulfil the required approvals from the Ordinary General Assembly and the Extra-ordinary General Assembly in order to run its banking activities.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

نموذج الإفصاح عن استحقاقات الأسهم
Corporate Action Disclosure Form

معلومات الشركة
Company Details

Stock	بنك الكويت الوطني (ش.م.ك.ع.)	الشركة
Stock Code	101	رقم الشركة
Ticker	وطني	الاسم المختصر للشركة
ISIN Code	KW0EQ0100010	رقم الترميز الدولي
Contact person	زيد قبانى	مسؤول الاتصال
Phone no.	22592926	رقم الهاتف
E-mail	ZiadK@nbk.com	البريد الإلكتروني

الإعلان
Announcement

Publication Procedures (if any)	<input checked="" type="checkbox"/> No / لا <input type="checkbox"/> Yes / نعم	تم الانتهاء من إجراءات الشهر (ان وجد)
AGM Date	2019/3/9	تاريخ الجمعية العمومية
Record Date	2019/3/28	تاريخ الاستحقاق
Payment Date (B.S -C.D)	2019/4/1	تاريخ التوزيع (اسهم - نقدي)
Coordinated with KCC?	<input type="checkbox"/> No / لا <input checked="" type="checkbox"/> Yes / نعم	تم التنسيق مع المقاصة؟
Confirmation Date	2019/3/18	تاريخ التأكيد
Cum Date	2019/3/25	تاريخ حيازة السهم
Ex Date	2019/3/26	تاريخ تداول السهم دون الاستحقاق

زيادة رأس المال
Capital Increase

المكتتب به - Subscribed		المصرح به - Authorized	
		750,000,000	
رأس المال بعد الزيادة After Increase	قبل الزيادة Before Increase	طريقة الزيادة Method of Increase	قبل الزيادة Before Increase
-----	-----	<input checked="" type="radio"/> منحة - Bonus <input type="radio"/> اشتراك - Subscription	621,331,989/300

أسهم منحة
Bonus shares

إجمالي عدد الأسهم بعد الزيادة Total No. of shares after increase	عدد الأسهم التي سيتم إصدارها No. of shares to be issued	نسبة الزيادة percentage	عدد الأسهم الحالية No of current S share
6,523,985,887	310,665,994	5%	6,213,319,893

تخفيض رأس المال
Capital Decrease

بعد التخفيض - After Decrease		المصرح به - Authorized	
مجموع مبلغ الاسترداد Total Redemption Amount	نسبة التخفيض Decrease Percentage	طريقة التخفيض Method of Decrease	قبل التخفيض Before Decrease
-----	-----	<input type="radio"/> كلي / Total <input type="radio"/> جزئي / Partial	-----

التوزيع النقدي / Cash Dividends

نسبة التوزيع النقدي / Percentage of Cash Dividends	قيمة التوزيع النقدي / Amount of Cash Dividends
35%	35 فلس لكل سهم

Name: زياد قبانى / الاسم :
Signature: _____ / التوقيع :
Date: 2019/3/10 / التاريخ :
Stamp: _____ / الختم:



KCC Confirmation: _____ / تأكيد المقاصة :
Date: _____ / التاريخ :