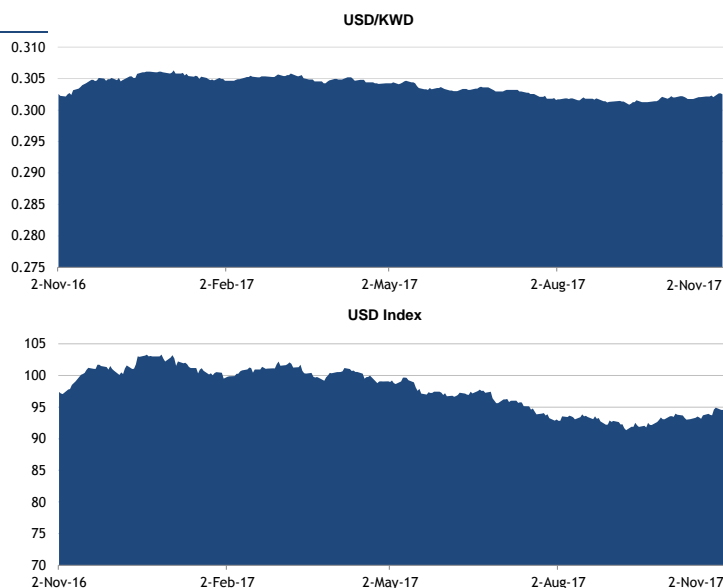


#### Highlights in the Foreign Exchange Market:

- The Federal Reserve kept interest rates unchanged on Wednesday and pointed to solid US economic growth and a strengthening labor market. They also played down the impact of the recent hurricanes, a sign it is on track to lift borrowing costs again in December. "The labor market has continued to strengthen and economic activity has been rising at a solid rate despite hurricane-related disruptions," the committee said in a statement after its unanimous policy decision. In related news, President Donald Trump is also set to announce his nomination for the next Fed Chairman later today. It is expected that Fed Board Governor Jerome Powell is likely to take the seat.
- British manufacturers reported robust growth last month and rising inflation pressure, an industry survey showed, adding to the chances that the Bank of England will raise interest rates later today for the first time in a decade. The IHS Markit/CIPS manufacturing purchasing managers' index rose to 56.3 in October from an upwardly revised 56.0 in September.
- In China, the Caixin General Manufacturing PMI signaled further marginal improvement in manufacturing operating conditions across China. While new orders rose at a slightly quicker pace, production increased at the softest rate for four months. At the same time, companies continued to shed staff amid reports of company-downsizing policies and efforts to raise efficiency. This in turn contributed to a further increase in outstanding business, which rose solidly.



#### Chart Points and Other Technical Input

CCY	2nd Support	1st Support	Spot	1st Resistance	2nd Resistance
EUR	1.1555	1.1605	<b>1.1655</b>	1.1710	1.1760
GBP	1.3180	1.3235	<b>1.3285</b>	1.3335	1.3385
JPY	112.80	113.35	<b>113.88</b>	114.45	114.95
CHF	0.9880	0.9935	<b>0.9988</b>	1.0045	1.0105

#### Major Currencies

CCY	Closing Rate	YTD %	CCY	Closing Rate	YTD %
EUR/USD	1.1617	10.83	EUR/GBP	0.8770	2.95
GBP/USD	1.3244	7.68	GBP/JPY	151.21	5.09
USD/JPY	114.15	(2.52)	EUR/JPY	132.67	7.80
USD/CHF	1.0031	(1.83)	EUR/CHF	1.1654	8.66

#### Major Crosses

#### Brief Technical Commentary

EUR/USD: pair moved down to the 1.1605 level during Wednesday's trading session and currently trading at 1.1655. EUR Support is at (1.1535-1.1555) any break below targets 1.1420 level. The pair is currently Bearish.

USD/JPY: pair moved up to the 114.27 level during Wednesday's trading session and currently trading at 113.88. USD/JPY Resistance is at (114.95-115.20) any break above targets 116.10. The pair is currently Bullish.

#### Local & Global Rates

CCY	1-Week	1-Month	3-Month	6-Month	1-Year
KWD	1.25	1.56	1.81	2.00	2.31
USD	1.21	1.24	1.38	1.58	1.86
EUR	-0.41	-0.40	-0.38	-0.32	-0.23
GBP	0.38	0.42	0.45	0.57	0.78
CHF	-0.79	-0.78	-0.73	-0.65	-0.52
AUD	2.78	2.86	2.95	3.05	3.33

#### Economic Events

Date	Country	Event	Actual	Forecast	Previous
30-Oct-17	USD	Core PCE Price Index m/m	0.1%	0.1%	0.1%
31-Oct-17	CNY	Manufacturing PMI	51.6	52.2	52.4
31-Oct-17	JPY	Monetary Policy Statement			
31-Oct-17	EUR	CPI Flash Estimate y/y	1.4%	1.5%	1.5%
31-Oct-17	USD	CB Consumer Confidence	125.9	121.1	119.8
1-Nov-17	GBP	Manufacturing PMI	51.6	55.9	55.9
1-Nov-17	USD	FOMC Statement			
2-Nov-17	GBP	Monetary Policy Summary			
3-Nov-17	USD	Average Hourly Earnings		0.2%	0.5%
3-Nov-17	USD	Non-Farm Employment Change		311K	-33K

#### Government Yields

Country	1-Year	2-Year	5-Year	10-Year	30-Year
United States	1.41	1.61	2.01	2.36	2.84
Germany	-0.78	-0.76	-0.35	0.38	1.24
United Kingdom	0.47	0.48	0.80	1.35	1.89
Japan	-0.18	-0.17	-0.10	0.05	0.84

#### Commodities

Index	Last Price	% Change	Index	Last Price	Change
Kuwait Oil	57.65	(1.55)	Dow Jones	23,435.01	57.77
Brent	60.44	1.92	Nikkei 225	22,440.64	20.56
West Texas	53.90	2.39	S&P 500	2,579.36	4.10
Gold	1,278.38	0.33	KuwaitSE	6,530.08	16.25

#### Global Indices

All information has been sourced from Reuters

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